

RIT Capital Partners plc

27 St. James's Place, London, SW1A 1NR
www.ritcap.com

12 May 2020

RIT CAPITAL PARTNERS PLC ANNUAL GENERAL MEETING (AGM) TUESDAY, 26 MAY 3:30PM

You will now be aware that the Government's restrictions on public gatherings will require your Company to hold the AGM remotely. The Board understands that the AGM is an important event for all shareholders and has therefore put in place measures to ensure that you are able to exercise your right to vote, as well as put questions to your Company to be answered at the meeting.

1. Listening to the AGM live

There are two options should you wish to listen to the AGM, for which you will need the Confirmation Code sent to you as a shareholder by post or by email. These options are:

- a) Online by going to <https://edge.media-server.com/mmc/p/32m7izk2> or to the Company's website: www.ritcap.com/agm where you will find the link to the webcast; or
- b) By telephone: +44 (0) 207 192 8338

Shareholders are invited to submit questions to your Company in advance of the meeting. Questions may be submitted by sending an email to: InvestorRelations@ritcap.co.uk

SHOULD YOU EXPERIENCE ANY TECHNICAL DIFFICULTIES WHEN TRYING TO LISTEN TO THE AGM PLEASE CALL OUR HELPLINE: +44 (0) 207 647 8565

2. Voting online/appointing a proxy

The restrictions on public gatherings means that shareholders are not able to attend the AGM in person and as a result votes cannot be cast during the course of the meeting. Therefore, we encourage shareholders to cast their votes by either:

- a. Completing and returning their Form of Proxy previously sent to you with the Notice of Annual General Meeting. Shareholders are encouraged to appoint the Company's Chairman as their proxy as other proxies will not be permitted to attend the AGM; or
- b. Voting online at www.investorcentre.co.uk/eproxy You will need your Control Number, Shareholder Reference Number (SRN) and PIN which are all listed in your Form of Proxy.

PLEASE COMPLETE ALL VOTING /APPOINTMENT OF PROXY BY 6:00PM, FRIDAY 22 MAY

IF YOU HAVE ANY QUERIES ABOUT THE VOTING PROCESS PLEASE CONTACT OUR REGISTRAR'S HELPLINE: +44 (0) 370 703 6307