Monthly Factsheet & Investment Information

30 April 2015

Corporate Objective

to deliver long-term capital growth, while preserving shareholders' capital;

to invest without the constraints of a formal benchmark, but to deliver for shareholders increases in capital value in excess of the relevant indices over time.

Investment Policy

to invest in a widely diversified, international portfolio across a range of asset classes, both quoted and unquoted;

to allocate part of the portfolio to exceptional managers in order to ensure access to the best external talent available.

Financial summary

The net asset value (NAV) per share at 30 April was 1,560 pence. Year to date NAV total return was +6.2% and share price total return was +14.1%. Over the same period, the Company's two benchmarks UK RPI + 3% and MSCI All Country (50% Sterling) were up +1.3% and +6.7% respectively. The share price closed at 1,579 pence per share resulting in a premium of 1.2% to NAV. The Company paid a 15.0 pence interim dividend on 29 April 2015 to shareholders on the register on 7 April 2015.

Performance	YTD	1 year	3 years	5 years	10 years
NAV per share total return	6.2%	17.9%	37.8%	43.4%	148.9%
Share price total return	14.1%	23.4%	48.8%	56.9%	156.1%
MSCI All Country World Index (50% £)	6.7%	16.5%	52.1%	62.5%	123.9%
RPI plus 3.0%	1.3%	3.9%	16.0%	33.7%	79.4%

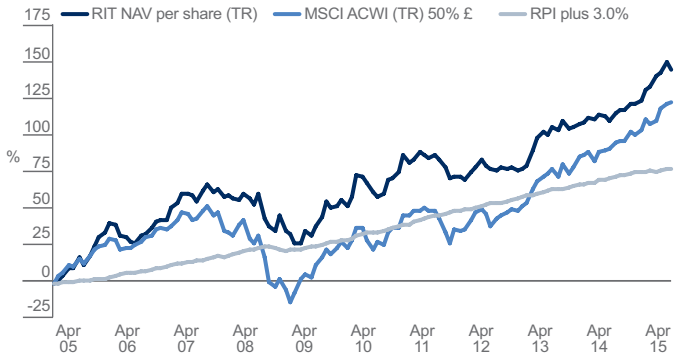
For the months prior to June 2015, YTD RPI +3% will be derived from the average twelve months data to smooth out seasonal fluctuations.

Key Details as at 30 April 2015	
Net assets	£2,422m
NAV per share (Diluted)	1,560p
Share price	1,579p
Premium	1.2%
Ongoing Charges % *	0.74%
Gearing	14.5%
Shares in issue	155,351,431
Financial year-end	31 December 2015
Last dividend payment date	29 April 2015
Dividend paid	15.0p

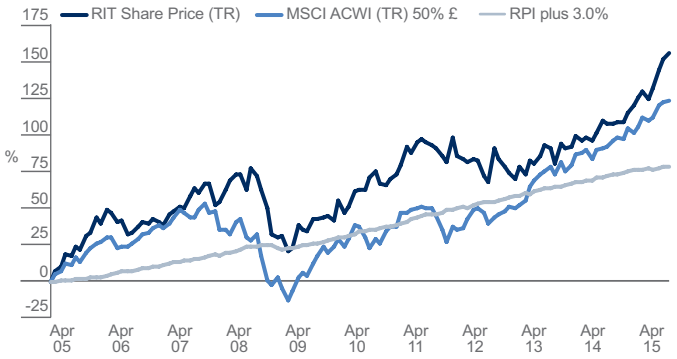
* As at 31 December 2014

Currency Exposure	(% of NAV)
US Dollar	61%
Sterling	33%
Japanese Yen	10%
Euro	4%
Swedish Krona	4%
Indian Rupee	3%
Chinese Renminbi	-5%
South Korean Won	-4%
Australian Dollar	-3%
Thai Baht	-3%
Other	0%

NAV per share total return performance over ten years

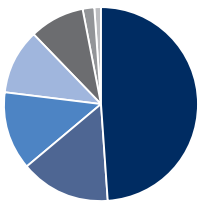


Share price total return performance over ten years



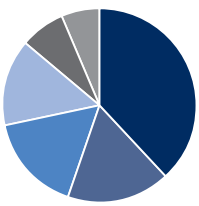
Asset Allocation (% of NAV)

Quoted Equity - Long	49%
Quoted Equity - Hedge	18%
Absolute Return & Credit	15%
Private Investments - Funds	13%
Private Investments - Direct	11%
Real Assets	4%
Other Investments	3%
Net Liquidity / Borrowings / Other Assets	-13%



Geographical Exposure (% of NAV)*

North America	44%
Global	19%
Emerging Markets	18%
United Kingdom	16%
Europe	8%
Japan	7%
Liquidity, Borrowings & Currency	-11%
Other	-1%



* The above table excludes the notional exposure through derivatives, including for example, those relating to US futures which reduces the above exposure by -2.8%, European futures which increased the exposure by 2.2% and Japanese futures which increased the exposure by 2.1%.

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